

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SOHEILA RAHBARI, on Behalf of Herself
and All Others Similarly Situated,

Plaintiff,

v.

NEXCEN BRANDS, INC., LEVINE
LEICHTMAN CAPITAL PARTNERS,
GLOBAL FRANCHISE GROUP, LLC,
DAVID OROS, KENNETH J. HALL, JAMES
T. BRADY, PAUL CAINE, EDWARD J.
MATHIAS and GEORGE STAMAS,

Defendants.

The Honorable Richard J. Holwell

Civil Action No.1:10-cv-05695-RJH

CORPORATE DISCLOSURE STATEMENT

Under Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate their possible disqualification or recusal, the undersigned attorneys of record for Named Defendant Levine Leichtman Capital Partners and Defendant Global Franchise Group, LLC (“GFG”) certify that (1) GFG is wholly owned by its parent corporation, GFG Holding, Inc., and (2) there is no existing nongovernmental corporate entity named “Levine Leichtman Capital Partners.”

Dated: Bloomfield Hills, MI
August 16, 2010

Respectfully submitted,

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/s/ Joseph Aviv

Joseph Aviv

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Capital Partners and Defendant Global Franchise
Group, LLC*